



#4

Initial Information Data Sheet

Inventor Information

Inventor One Given Name:: James K.
Family Name:: Cushing
Postal Address Line One:: 3333 Grand Ave., Apt. 241
City:: Des Moines,
State or Province:: IA
Postal or Zip Code:: 50312-4153
Citizenship Country:: USA

Inventor Two Given Name:: Michael J.
Family Name:: Daugherty
Postal Address Line One:: 3845 East Gresham Road
City:: Dunkerton
State or Province:: IA
Postal or Zip Code:: 50626
Citizenship Country:: USA

Inventor Three Given Name:: Thomas J.
Family Name:: Donnelly
Postal Address Line One:: 12 Foster Drive
City:: Des Moines
State or Province:: IA
Postal or Zip Code:: 50312
Citizenship Country:: USA

Inventor One Given Name:: Angela M.
Family Name:: Ellis
Postal Address Line One:: 287 80th Avenue
City:: Norwalk
State or Province:: IA
Postal or Zip Code:: 50211
Citizenship Country:: USA

Inventor One Given Name:: Patricia M.
Family Name:: Kliegl
Post Address Line One:: 7030 High Point Circle
City:: Johnston
State or Province:: IA
Postal or Zip Code:: 50131
Citizenship Country:: USA

Inventor One Given Name::
Family Name::
Postal Address Line One::
City::
State or Province::
Postal or Zip Code::
Citizenship Country::

William J.
Kelly
815 SW Cohasset
Ankeny
IA
50021
USA

Inventor One Given Name::
Family Name::
Postal Address Line One::
City::
State or Province::
Postal or Zip Code::
Citizenship Country::

Kara M.
Kohler
8640 Crescent Chase, Apt. 2-E
Johnston
IA
50131
USA

Inventor One Given Name::
Family Name::
Postal Address Line One::
City::
State or Province::
Postal or Zip Code::
Citizenship Country::

Richard L.
Prey
12051 Lincoln Avenue
Clive
IA
50325
USA

Inventor One Given Name::
Family Name::
Postal Address Line One::
City::
State or Province::
Postal or Zip Code::
Citizenship Country::

Troy G.
Renken
12 Wellington Road
Lindfield
Australia
NSW 2070
USA

Correspondence Information

Correspondence Customer Number::
Electronic Mail One::
Electronic Mail Two::

22885
patatty@zarley.com
harty@zarley.com

Application Information

Title Line One::
Title Line Two::
Total Drawing Sheets::
Formal Drawings?::
Application Type::
Docket Number::

SYSTEM AND METHODS FOR DESIGNING
GROUP RETIREMENT PLANS
11
Yes
Utility
P04481US1

Representative Information

Representative Customer Number:: 22885